

All Calls Report

A sample all calls report is shown on the right. This sample report includes sample data, but the actual conversation and notes in your reports will be based upon your specific talking points.

This report is typically released around 8 am CST each morning and will be sent via email. The report will detail all calls that were made on your behalf during the previous business day. This report is a great tool for reviewing trends and refining the program as needed.

In the top right corner, your company name and address will appear (see orange arrow). For each call, the report will show the date, time, result, and the call notes (see green arrows). Please note that your report may be several pages in length depending upon the call volume.

If you have any questions regarding the daily reports, please contact your Program Manager.

| Rich Enterprises, Inc. | | Alpha Beta Company | |
|---|-------------|---|---|
| Daily Detailed Report including All Calls | | | |
| Contact | | Myra Beach | |
| Histories | | | |
| Date | Time | Result | Regarding & Details |
| 2/7/2019 | 1:13 PM | Call Completed | Myra handles all facilities. They just signed a 1 year service agreement. FU next March when it comes up for renewal. |
| Contact | | Roger Gonzales Simply Simon Manufacturing | |
| Histories | | | |
| Date | Time | Result | Regarding & Details |
| 2/7/2019 | 1:18 PM | Call Completed | Talked with Roger. He handled facilities. His brother in law has a similar company and that is who he uses. He has no interest. |
| Contact | | Tina May Myers Deltoid Services | |
| Histories | | | |
| Date | Time | Result | Regarding & Details |
| 2/7/2019 | 1:11 PM | Call Completed | Tina May was stepping into meeting. She said I should email info to her and call back tomorrow after 2 pm. |
| Contact | | Sally Lou Rogers Xanax Services | |
| Histories | | | |
| Date | Time | Result | Regarding & Details |
| 2/7/2019 | 1:12 PM | Call Completed | Per receptionis, Sally Lou is out on vacation all week so please call back next week. |
| 2/7/2019 | | Page 1 of 2 | |